



Oct. 9, 2006

FOR IMMEDIATE RELEASE:

Planned giving seminar

A planned giving and ethics seminar for professional advisors will be held Friday, October 27 at the meeting room at Iowa State University Extension Greene county office from 8:30 to 11:45 a.m. Presenter for the meeting will be Johni Hays, JD, CAP, CLU of the Stelter Company and sponsor of the event is the Greene County Community Foundation.

Breakfast cinnamon rolls and lunch will be provided. Pre-registration is needed by Friday, Oct. 20 and the Greene county extension office staff is handling the pre-registration. The staff may be contacted by calling 515-386-2138. Continuing legal education credits including one hour of ethics have been applied for and there is a fee for the seminar.

Attorneys, CPAs and other financial planners will have the opportunity to learn more about how clients can qualify for Endow Iowa tax credits and direct funds to specific areas of interest through donor-directed funds through the Greene County Community Foundation.

The latest developments in planned giving and ethical issues in charitable giving will also be addressed. For complete information about the seminar, interested professional advisors should contact the extension office.

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